Narrative Attachment 21: City and Neighborhood Maps

Name of Lead Applicant: City of Milwaukee

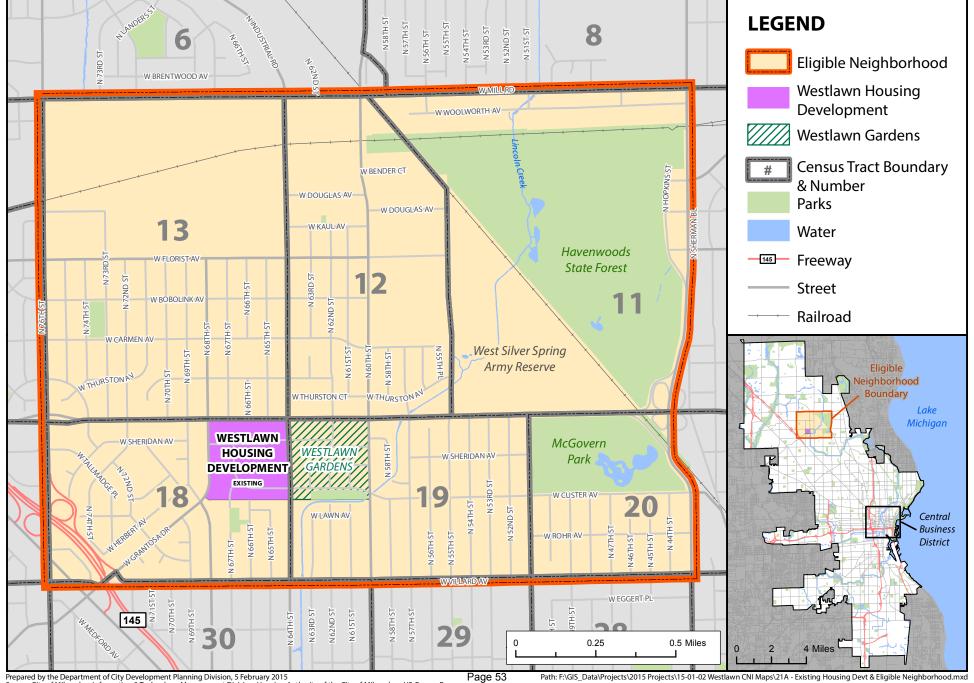
Name of File:
Att21CityAndNeighborhoodMaps

ATTACHMENT 21A

CITY AND NEIGHBORHOOD MAPS |

EXISTING HOUSING DEVELOPMENT AND ELIGIBLE NEIGHBORHOOD

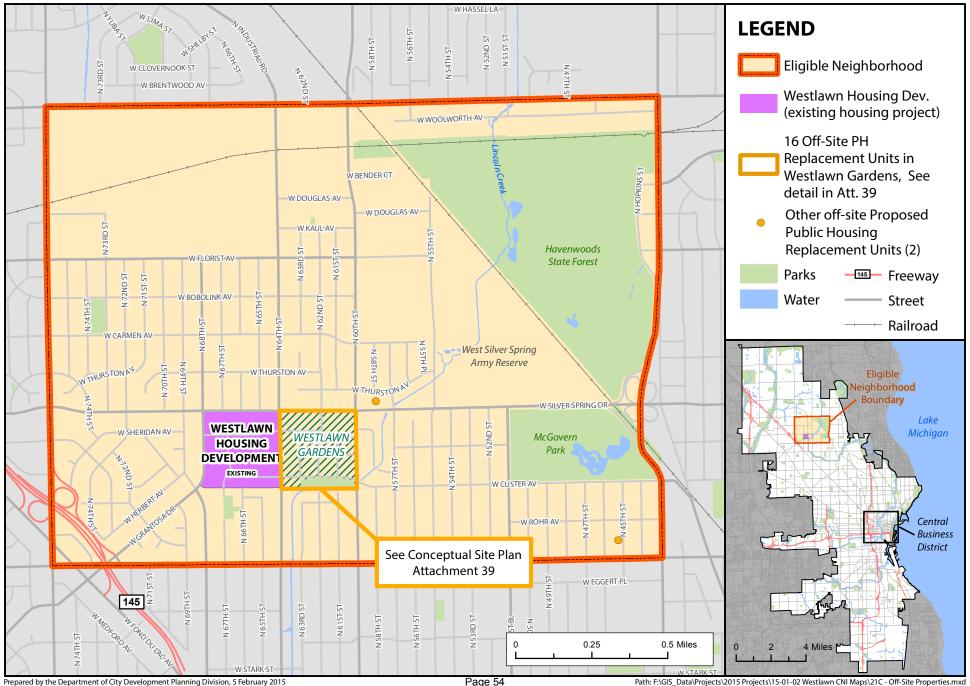




ATTACHMENT 21C

CITY AND NEIGHBORHOOD MAPS | OFF-SITE PROPERTIES

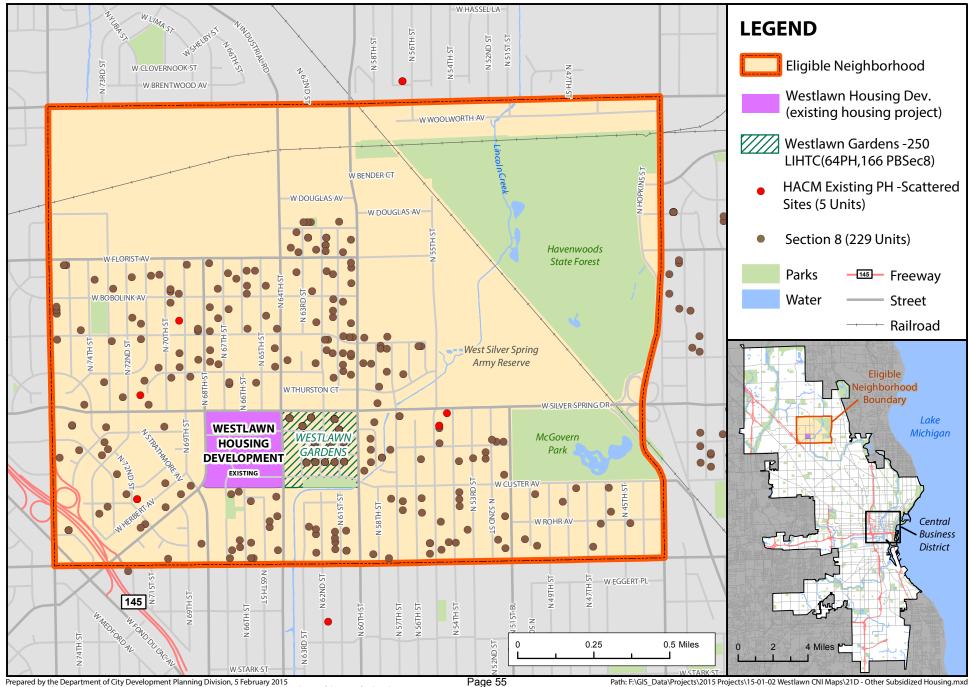




ATTACHMENT 21D

CITY AND NEIGHBORHOOD MAPS | OTHER SUBSIDIZED HOUSING

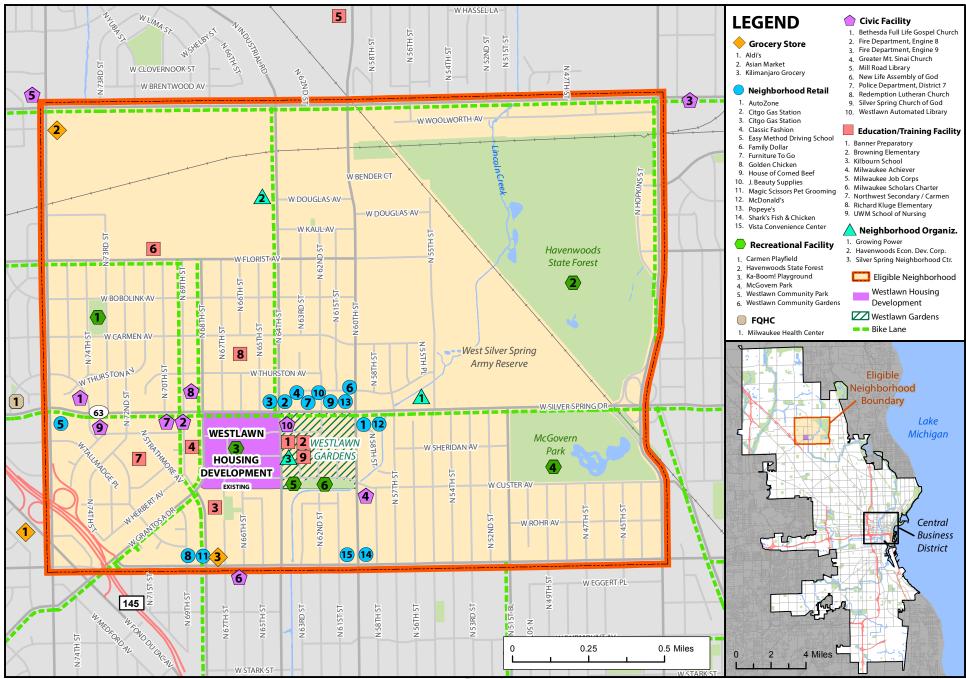


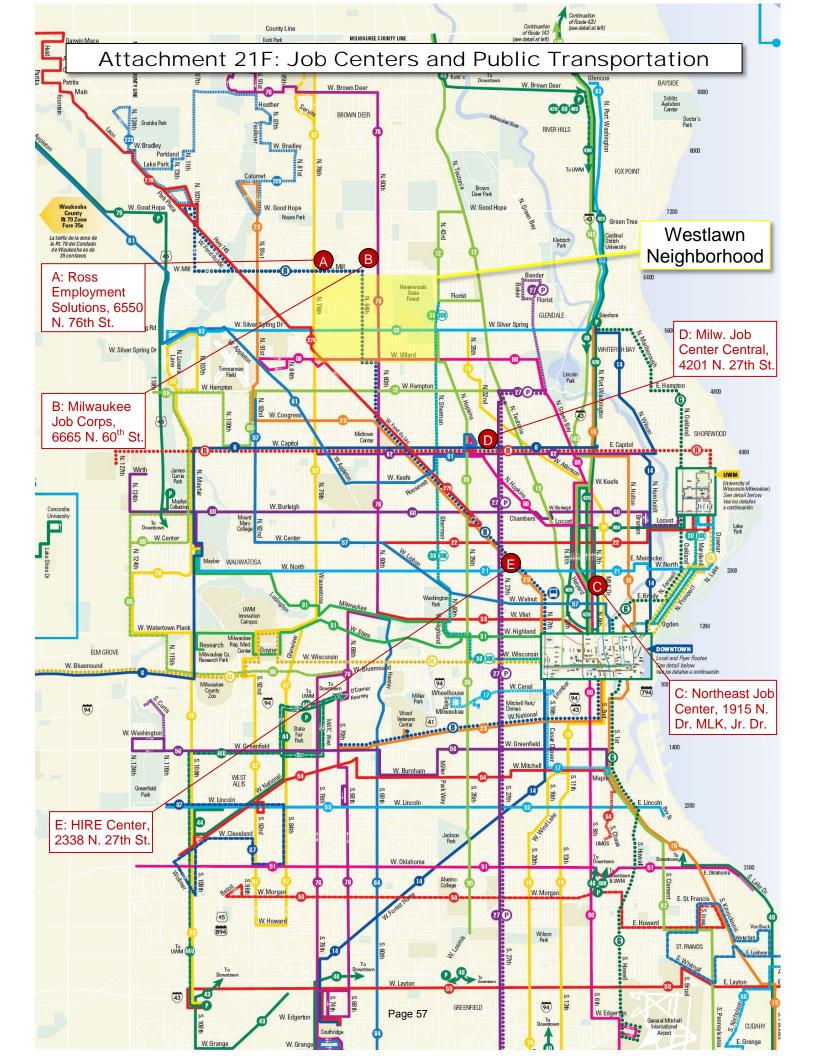


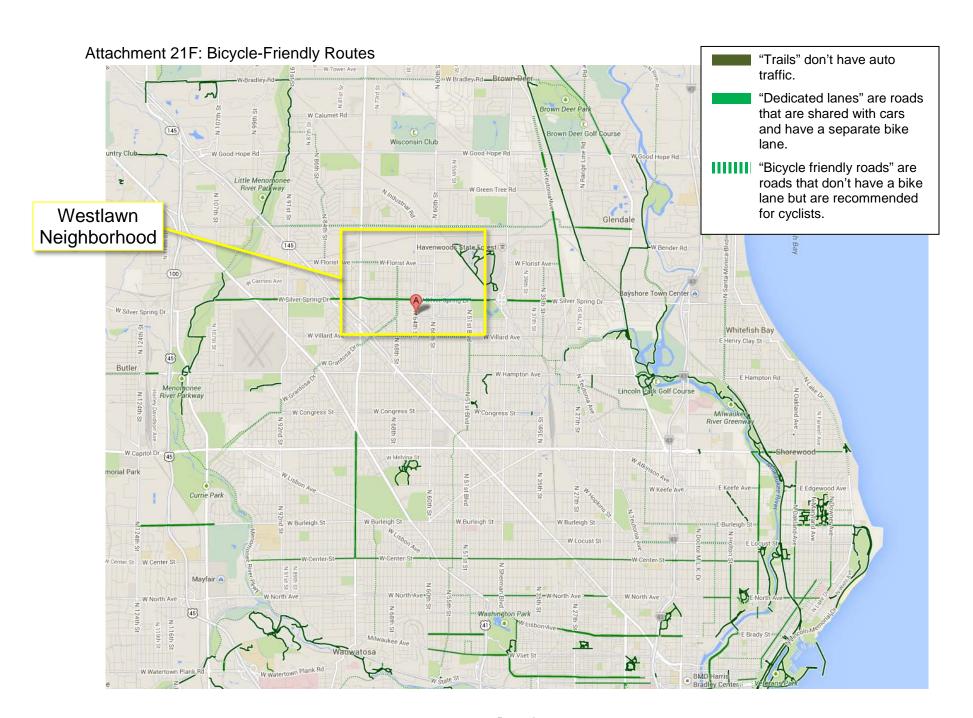
ATTACHMENT 21E

CITY AND NEIGHBORHOOD MAPS | NEIGHBORHOOD ASSETS





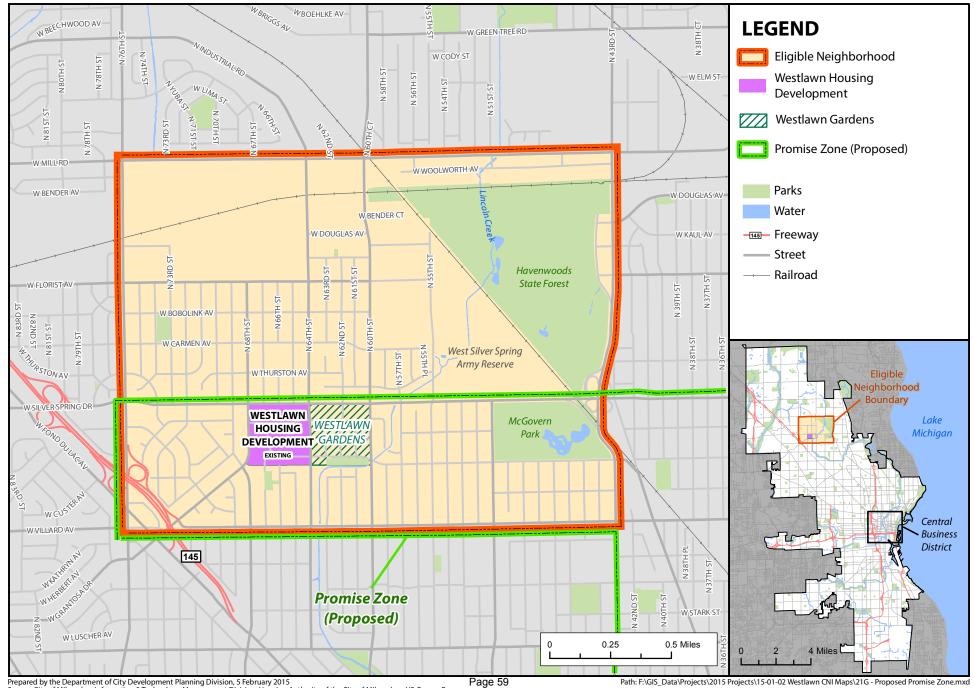




ATTACHMENT 21G

CITY AND NEIGHBORHOOD MAPS | PROPOSED PROMISE ZONE

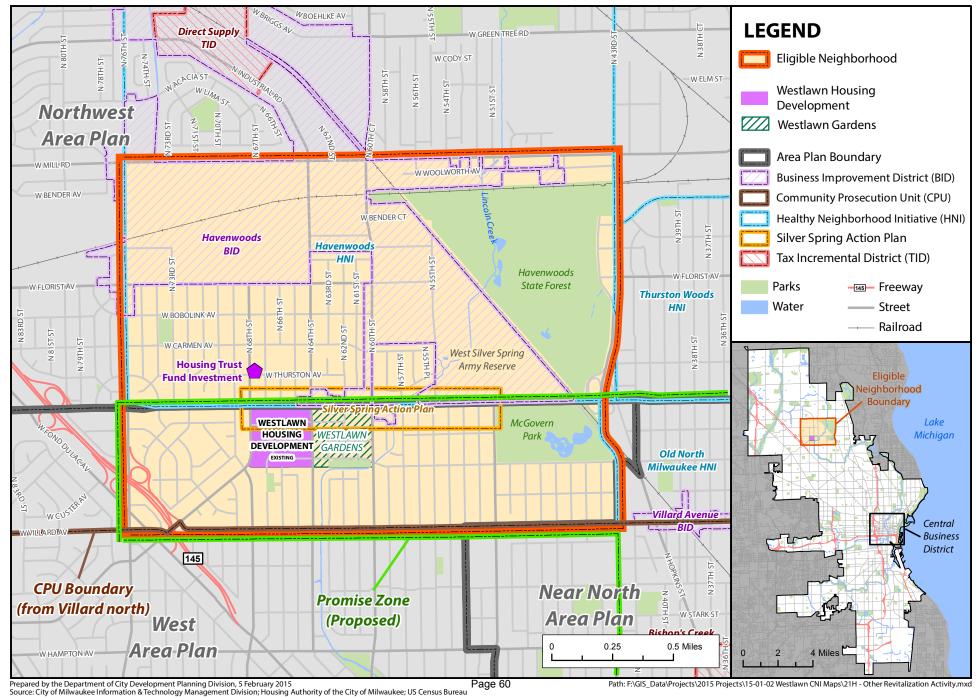




ATTACHMENT 21H

CITY AND NEIGHBORHOOD MAPS | OTHER REVITALIZATION ACTIVITY





Narrative Attachment 22: Photographs

Name of Lead Applicant: City of Milwaukee

Name of File: Att22Photographs



Food market across the street from Westlawn; Before 2010, police were trying to shut down for drug and gang activity. (60th St. & Silver Spring Dr.)



Restaurant in poor condition closed for over a year in 2010 (6200 W. Silver Spring Dr.).



Shuttered retail and disinvestment on Silver Spring Drive (6234 W. Silver Spring. Dr.).



Since 2010, the same strip mall received a new facade and most of the businesses were replaced with a new AutoZone. (5865 W. Silver Spring Dr.; 60th St. & Silver Spring Dr.)



The same restaurant renovated and reopened. (6200 W. Silver Spring Dr.)



Same location reopened with new signage and facade (6234 W. Silver Spring. Dr.).



Boarded up house with 2 broken windows (5640-5642 N. 62nd St.).





Abandoned housing in poor condition (5641-5643 N. 61st St.).



House currently occupied with repairs complete (5641-5643 N. 61st St.).



Boarded up home in with holes/missing siding (5641-5643 N. 61st St.).



Same home after repair. (5641-5643 N. 61st St.).





Before revitalization, the Eastern half of Westlawn had barracks-style buildings disconnected to the surrounding area.

The development of Westlawn Gardens reconnected the streets to the larger neighborhood, provided a variety of housing styles reflective of the community, as well as pedestrian and bicycle amenities and resident features such as individual porches, pocket parks and community gardens.











Before revitalization, obsolete and deficient features resulted in frequent flooding and no longer provided residents with a positive environment.

Development of Westlawn Gardens allowed HACM to create water runoff features such as bioswales and a retention pond. In addition, residents also have two new playgrounds, innovative "healthy" features that make living with asthma and other disabilities easier, and ground source heat pumps, among other amenities.













Narrative Attachment 23: Location of Housing Documentation/Map

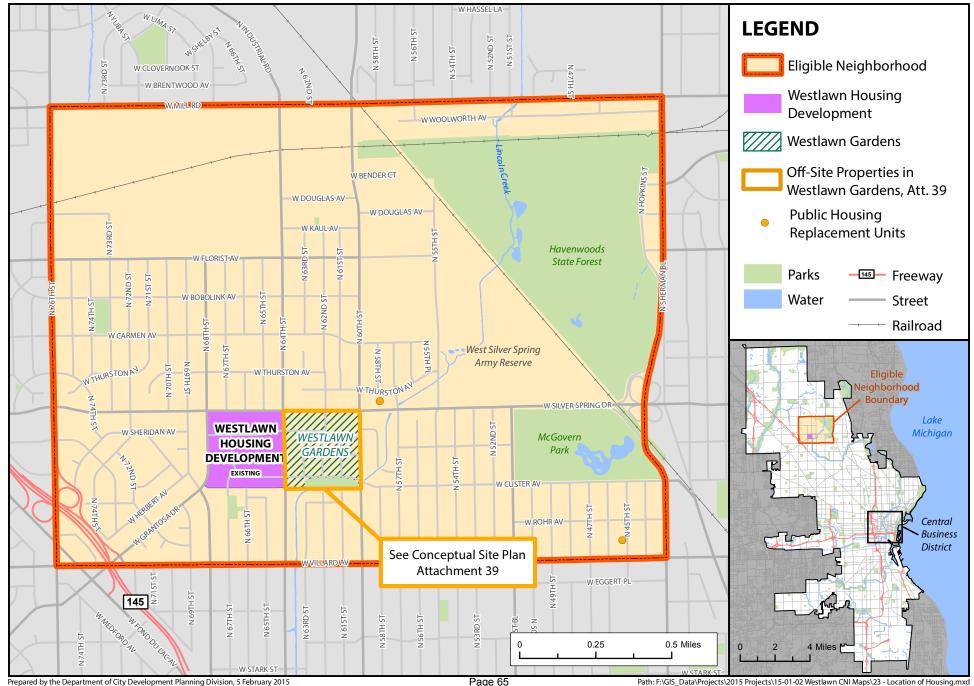
Name of Lead Applicant: City of Milwaukee

Name of File: Att23LocationOfHousingDocMap

ATTACHMENT 23

CITY AND NEIGHBORHOOD MAPS | LOCATION OF HOUSING





Narrative Attachment 24: Neighborhood Investment Map

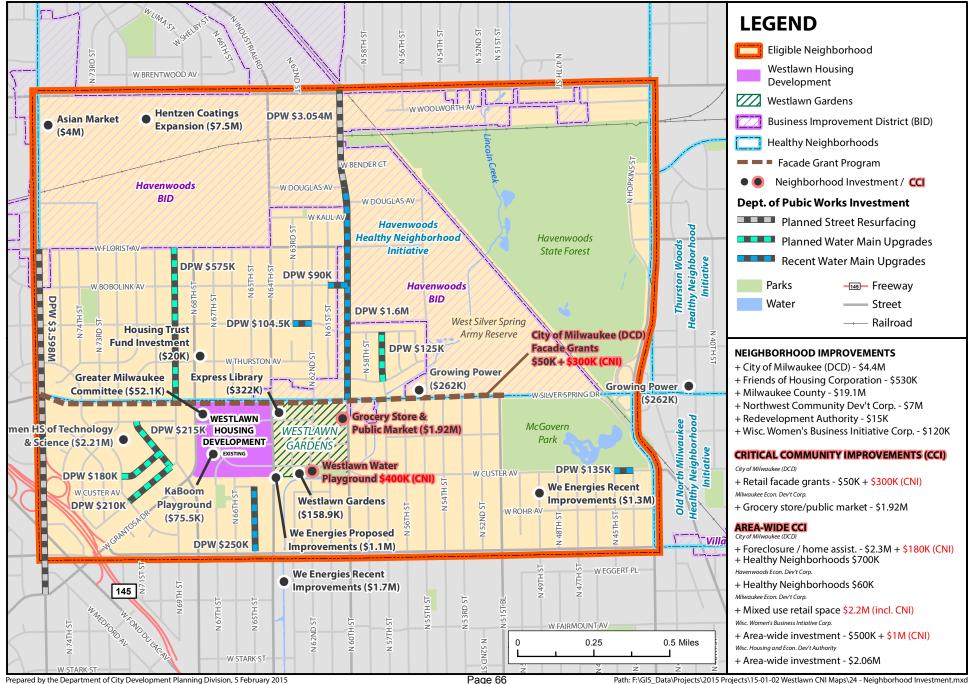
Name of Lead Applicant: City of Milwaukee

Name of File: Att24NeighInvestmentMap

ATTACHMENT 24

CITY AND NEIGHBORHOOD MAPS | **NEIGHBORHOOD INVESTMENT**





Name:

Narrative Attachment 25: Site Control for Target and Replacement Housing Sites to be Developed by the Housing Implementation Entity

Name of Lead Applicant: City of Milwaukee

Name of File: Att25SiteControl



Tom Barrett Mayor

Antonio M. Perez Secretary-Executive Director

Board of Commissioners

February 9, 2015

Secretary Julián Castro U.S. Department of Housing and Urban Development 451 Seventh Street, NW Washington, DC 20410

Dear Secretary Castro:

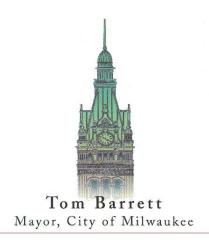
I hereby certify that the Housing Authority of the City of Milwaukee, Co-Applicant and Housing Implementation Entity, owns the target public housing property (Westlawn Housing Development), including land and buildings, and all of the vacant land included in the Transformation Plan for public housing replacement through a warranty deed dated August 1950. The Housing Authority of the City of Milwaukee will maintain site control through the later of the grant term or until all housing is replaced for the Westlawn Housing Development, unless otherwise approved by the U.S. Department of Housing and Urban Development.

Sincerely,

Tony Pérez, Secretary-Executive Director Housing Authority of the City of Milwaukee







February 3, 2015

Secretary Julián Castro
U.S. Department of Housing and Urban Development
451 Seventh Street, NW
Washington, DC 20410

Dear Secretary Castro:

I hereby certify that the City of Milwaukee, lead applicant, owns the land and buildings at 5735 W. Thurston St. and 5247 N. 45 St. in Milwaukee, Wisconsin that are part of the Westlawn Transformation Plan for public housing replacement. The City acquired these properties through a judgment of foreclosure issued by Milwaukee County Circuit Court, in accordance with Wisconsin State Statute 75.521. The foreclosure judgment has the effect of a conveyance to the City of Milwaukee that quiets title in the City's name.

The City of Milwaukee will maintain site control of these properties through the later of the grant term or until all housing is replaced for the Westlawn Housing Development, target site, unless otherwise approved by HUD.

Sincerely,

Dan Darrell

Tom Barrett Mayor

Narrative Attachment 26: Capacity – Lead Applicant Documentation

Name of Lead Applicant: City of Milwaukee

Name of File: Att26CapLeadApplicantDoc



Name:

Narrative Attachment 27: Capacity – Neighborhood Implementation Entity Documentation

Name of Lead Applicant: City of Milwaukee

Name of File: Att27CapNeighImplementEntityDoc

Attachment 27 Recent Developments in the Menomonee Valley







1 Badger Railing





3 Rishi Tea







6 Palermo's Pizza



18 Charter Wire



17 Derse

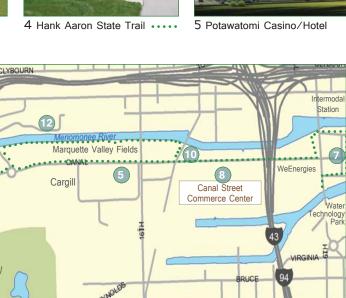




15 Stormwater Park







For additional project information visit Milwaukee.gov/MenomoneeValley





14 Urban Ecology Center



13 Ahern



12 City Lights



11 Three Bridges Park



7 Harley-Davidson Museum



8 Proven Direct/Prolitec



9 Caleffi Hydronic



10 The Sigma Group

Attachment 27. Menomonee Valley

Additional Partners	Role
Milwaukee Economic Development Corporation (MEDC)	Low interest financing in the Industrial Center. \$30 million investment (namely new market tax credits)
Menomonee Valley Partners (MVP)	Non-profit organization whose mission is to revitalize the Menomonee Valley
State of Wisconsin	
Department of Natural Resources (DNR)	Regulates environmental and remediation issues, provided grants for the construction of the Hank Aaron State trail
Department of Transportation (DOT)	Infrastructure improvements, managed contracts and build out of recently completed Three Bridges Park
Department of Administration (DOA)	Administers state grants for financing vehicle, bike and pedestrian infrastructure improvements
Department of Commerce (DOC), Wisconsin Economic Development Corporation (WEDC)	Funds environmental cleanup and assists with funds for industrial business build out
Milwaukee County	Milwaukee County Domes cultural asset, new bridge connection to the Valley and neighborhoods
CP Railroad	Provides access to businesses through easements, receptive to encroachments across railroad tracks
Milwaukee Metropolitan Sewerage District (MMSD)	Flood mitigation and storm water management efforts and funding, own Burnham Canal which will be filled for creation of wetland and other environmental stewardship efforts
Urban ecology center	Recently opened an adaptively re-used building, connected to Valley through bridge passage. Provides outdoor, environmental education to community
Neighborhood Associations (Layton Blvd West Neighborhood, Merrill Park, Aves West)	Valley redevelopment has improved and provided connections to these adjacent neighborhoods, provides workforce housing
Journey House	Works with the near south side community to increase education, reduce unemployment and crime, strengthen families. Developed Packers youth football field
Foundations (Greater Milwaukee Foundation, BRICO)	Provides grant funds for park and recreational facilities

Attachment 27

Multi-Family Developments

- 1. Beerline B Apts. 140 units (\$25.5 mil.)
- 2. Trostel Square 126 units (\$18 mil.) 3. The Crescent 16 units (\$5.2 mil.)
- 4. Commerce Bluff 24 units (\$6.5 mil.)
- 5. Brewers Point 106 units (\$N/A)
- 6. The Edge I 73 units (\$N/A) 7. Riverhomes West 20 units (\$N/A) 8. Riverhomes 22 units (\$13 mil.)
- 9. Park Terrace Bluff Homes 16 units (\$N/A)
- 10. Park Terrace Row Houses 21 units (\$N/A)
- 11. Union Point 72 units (\$8.5 mil.)

- 12. River Crest 40 units (\$10 mil.)
- 13. Highbridge 27 units
- 14. Riverbridge 117 units
- 15. Beerline Rivercourt 24 units (\$7.2 mil.)



Hope VI Developments

NORTH Major Streets

Parks

Water

College / University

A. Townhomes at Carver Park

B. Hillside Terrace



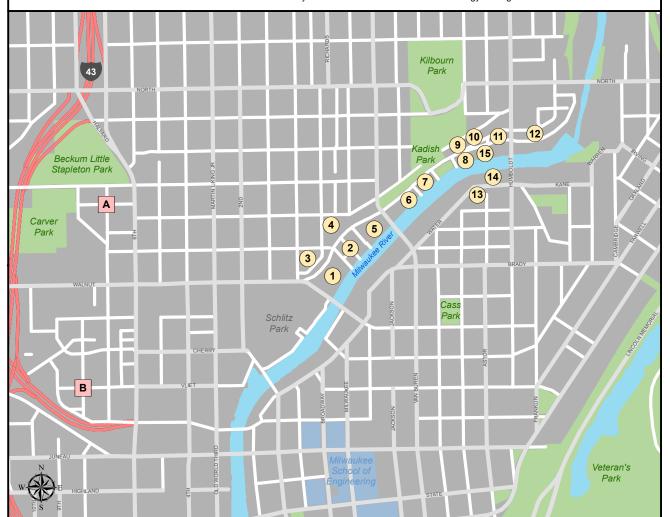
Prepared by the Department of City Development, 14 August 2013 Source: City of Milwaukee Information and Technology Management Division











Name: Narrative Attachment 28: Capacity – Housing Implementation Entity Documentation

Name of Lead Applicant: City of Milwaukee

Name of File: Att28CapHsgImplementEntityDoc



1221 John Q. Hammons Drive, Madison, WI 53717 ° P: 608.831.8181 ° F: 608.831.4243 ° www.sva.com

January 21, 2015

Antonio Perez c/o Housing Authority of the City of Milwaukee 809 N. Broadway Milwaukee, WI 53201

Dear Antonio:

You have advised us that the Housing Authority of the City of Milwaukee (HACM) will be submitting an application for a Choice Neighborhoods Implementation (CNI) Grant. As part of the application process management of the HACM has identified several properties that will be specifically referenced in the CNI application. In connection with the preparation of the CNI application, you have requested that we provide a letter certifying the operating statements of Carver Park Tax Credit Limited Partnership, Lapham Park LLC, and Westlawn Renaissance LLC. Accompanying this letter are the Balance Sheets and Income Statements excerpted from the audited financial statements of these properties. Accordingly, this letter addresses that request.

Carver Park Tax Credit Limited Partnership (Carver Park)

We audited the financial statements of Carver Park Tax Credit Limited Partnership as of and for the year ended December 31, 2013, and issued our report thereon dated January 27, 2014. Our report expressed an unmodified opinion on those financial statements.

Carver Park was incorporated in 1990. The company operated two low income projects (hereafter referenced as Phase I and Phase II). Phase I consists of 19 buildings totaling 64 units and Phase II consists of 16 buildings totaling 58 units. The properties were placed in service by building between February 15, 2001 and December 31, 2001. This project was funded by HOPE VI and 9% Low Income Housing Tax Credit (LIHTC).

Lapham Park LLC

We audited the financial statements of Lapham Park LLC as of and for the year ended December 31, 2013, and issued our report thereon dated April 11, 2014. Our report expressed an unmodified opinion on those financial statements.

The company's apartment buildings were acquired and rehabilitated and placed in service on various dates ranging from November 2011 to November 2012. The rehabilitation costs were funded by the Capital Fund Program (CFP) and ARRA grants, 4% LIHTC and tax-exempt bond.

Antonio Perez c/o Housing Authority of the City of Milwaukee Page 2 January 21, 2015

Westlawn Renaissance LLC

We audited the financial statements of Westlawn Renaissance LLC as of and for the year ended December 31, 2013, and issued our report thereon dated April 11, 2014. Our report expressed an unmodified opinion on those financial statements.

The project consists of 55 buildings (2 mid rises and 53 townhouses and single family building) totaling 250 units. The company's apartment buildings were constructed and placed in service on various dates between February and October 2012. The project was funded by 9% LIHTC and CFP grant.

Sincerely,

Glen Weyenberg, CPA

Principal

SVA Certified Public Accountants, S.C.

P: 608.826.2005

weyenbergg@sva.com

Balance Sheets - as of December 31, 2013	Carver Park Tax Credit LP	Lapham Park LLC	Westlawn Renaissance LLC
ASSETS			
Cash and cash equivalents	18	349,699	712,078
Restricted cash	721,815	811,848	886,261
Accounts receivable	6,989	23,425	44,073
Prepaid expenses	21,637	58,820	54,896
Rental property, net	10,227,040	30,866,166	71,834,340
Tax credit fees, net	0	62,689	647,275
Financing fees, net	2,589	62,735	15,558
TOTAL ASSETS	10,980,088	32,235,382	74,194,481
LIABILITIES AND PARTNER/MEMBERS' EQUITY			
LIABILITIES			
Mortgage notes payable	8,142,205	27,928,957	53,717,041
Accounts payable	60,212	828,308	725,569
Construction payables	0	72,601	541,785
Development fee payable	0	3,009,701	8,345,451
Accrued interest	3,848,102	250,437	1,000,134
Accrued real estate taxes	0	0	139,836
Accrued expenses	58,306	70,752	150,000
Prepaid rents	1,735	12,416	5,884
Tenants' security deposits payable	62,824	79,204	164,657
Total liabilities	12,173,384	32,252,376	64,790,357
PARTNERS/MEMBERS' EQUITY	(1,193,296)	(16,994)	9,404,124
TOTAL LIABILITIES AND PARTNERS/MEMBERS' EQUITY	10,980,088	32,235,382	74,194,481

Income Statements	Carver Park Tax Credit LP	Lapham Park LLC	Westlawn Renaissance LLC Year ended December 31, 2013		
	Year ended December 31, 2013	Year ended December 31, 2013			
	2 000111201 02, 2020	2000201	20002017		
Revenue:					
Rental income	740,218	959,519	1,946,738		
Operating subsidies	141,299	283,052	198,016		
Vacancies and concessions	(46,968)	(52,197)	(159,506)		
Other revenue	13,223	29,084	41,731		
Total revenue	847,772	1,219,458	2,026,979		
Rental expenses:					
Administrative	175,043	219,145	413,822		
Utilities	117,584	218,980	258,682		
Operating and maintenance	338,906	391,307	566,748		
Taxes and insurance	87,615	152,169	259,121		
Total rental expenses	719,148	981,601	1,498,373		
Net rental income	128,624	237,857	528,606		
Financial income (expense):					
Interest income	2,167	1,060	1,100		
Interest expense	(456,765)	(727,079)	(1,516,815)		
Total financial income (expense)	(454,598)	(726,019)	(1,515,715)		
Loss before other expenses	(325,974)	(488,162)	(987,109)		
Other expenses:					
Depreciation	633,468	820,274	2,002,419		
Amortization	0	4,659	49,759		
Asset management fees	6,510	10,452	12,500		
Authority oversight fee	0	30,150	100,000		
Company management fee	0	30,150	37,500		
Total other expenses	639,978	895,685	2,202,178		
		(1,383,847)			

Capacity of Housing Implementation Entity - HACM's Last Eight Completed Projects

Development

1. Financing Sources

	AHP	HUD Public Housing	HUD HOPE VI	Project-Based Vouchers	Section 42 / Tax Credits	Tax-Exempt Bonds	2. Unit Count	3. Construction Start	4. Completion Date	5. Income Levels Served	6. Target Population	7. Current Occupancy Rates
Westlawn Gardens		X		X	X		250	9/10/2010	12/31/2012	<60% AMI	F & E	100%
Lapham Park Highrise	X	X		X	X	X	201	6/28/2010	12/31/2012	<60% AMI	E	95%
Olga Village		X		X	X		37	9/14/2009	11/1/2010	<60% AMI	E	100%
2008 Scattered Sites Hope VI		X	X	X	X		43	5/1/2011	7/1/2013	<80% AMI	F	100%
Convent Hill	X	X			X		80	7/18/2006	10/31/2007	<80% AMI	E & D	100%
Highland Park	X	X	X	X	X		170	6/1/2003	9/1/2007	<80% AMI	F, E & D	94%
Cherry Court	X	X	X	X	X		120	6/22/2005	8/21/2006	<80% AMI	E & D	94%
Townhomes at Carver Park	X	X	X		X		122	7/31/2000	1/25/2002	102: <60% AMI 20 Mkt Rate: All		97%

Property Management Company for All Properties is Friends of Housing Corporation. / 6. F = Family, E = Elderly, D = Disabled

Name: Narrative Attachment 29: Capacity – People Implementation Entity Documentation

Name of Lead Applicant: City of Milwaukee

Name of File: Att29CapPeopleImplEntityDoc



Narrative Attachment 30: Capacity – Principal Education Partner Documentation

Name of Lead Applicant: City of Milwaukee

Name of File: Att30CapPrincipalEducPartnerDoc

